

Ask Us  
Anything

You don't have to know all the answers —  
we're here to help.



## Fidelity Retirement Planners' On-Site Schedule

Meet with us one-on-one, and you'll be able to tap into the education, resources, and support that only a trusted partner can provide. You can meet with us whenever you want, and as often as you'd like. The service we provide is paid through your employer and completely complimentary. So, you can ask us anything. Really!

Visit [getguidance.fidelity.com](https://getguidance.fidelity.com) to schedule your one-on-one consultation today, or call 1-800-642-7131.

Please consider bringing relevant account statements and any paperwork to help address your questions and needs. **Appointments are required.** Unfortunately, walk-ins can't be accommodated. We urge you to schedule an appointment at a time that's convenient for you.

This schedule is subject to change. If any changes occur, the current schedule will always be available on the Montefiore website at [www.Mymontefebenefits.com](https://www.Mymontefebenefits.com).

### Einstein Campus - Jack D. Weiler Hospital

Meeting Type	Dates and Times	Room
One-on-One Meetings	11/1, 11/4, 11/7, 11/14, 11/15, 11/18, 11/22, 11/25, 12/5, 12/6, 12/9, 12/12, 12/13, 12/19, 12/27	Lubin Conference Room
Seminar: <i>Organize, Plan, and Own Your Future</i>	November 4 <sup>th</sup> 12:30 p.m. -1:30 p.m.	Auditorium

### Fordham

Meeting Type	Dates and Times	Room
One-on-One Meetings	11/5, 11/12, 11/19, 11/26, 12/3, 12/10/ 12/17, 12/24	6th Floor, Room 663

### Hutchinson

Meeting Type	Dates	Room
One-on-One Meetings	11/12	Tower 2, 11th Fl, Conference Rm 11-002

**Moses**

Meeting Type	Dates	Room
One-on-One Meetings	11/4, 11/6, 11/11, 11/13, 11/18, 11/20, 11/25, 11/27, 12/2, 12/4, 12/9, 12/11, 12/16, 12/18, 12/23, 12/30	1 <sup>st</sup> F Conference Rm RS12 <i>or</i> 150 E 210 <sup>th</sup> St, 1 <sup>st</sup> Fl Conference Rm
Seminar: <i>Learn the Basics of When and How to Claim Social Security</i>	November 13 <sup>th</sup> 12:00 p.m. – 1:00 p.m.	TLC 4
Seminar: <i>Create a Budget, Ditch Your Debt, and Start Building for the Future</i>	December 11 <sup>th</sup> 12:00 p.m. – 1:00 p.m.	TLC3

**Mt. Vernon**

Meeting Type	Date	Room
One-on-One Meetings	12/17	1 <sup>st</sup> Fl , Small Board Room

**New Rochelle**

Meeting Type	Date	Room
One-on-One Meetings	11/1, 12/6	1 <sup>st</sup> Fl , HR Conference Rm, (near Main Lobby)

**Tarrytown**

Meeting Type	Dates	Room
One-on-One Meetings	11/8, 11/22, 12/13, 12/20	Building B, 1 <sup>st</sup> Fl, HR Waiting Rm 2

**Wakefield Hospital**

Meeting Type	Date	Room
One-on-One Meetings	11/14, 12/5	Education Room B, 1 <sup>st</sup> Fl

**Yonkers**

Meeting Type	Dates	Room
One-on-One Meetings	11/5, 11/21, 12/3, 12/10	3 O'Dell Plaza – 3 <sup>rd</sup> Fl Board Rm. 1 <sup>st</sup> Fl, CLS Rm 2

Investing involves risk, including risk of loss.

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