

Ask Us
Anything

You don't have to know all the answers —
we're here to help.



Fidelity Retirement Planners' On-Site Schedule

Meet with us one-on-one, and you'll be able to tap into the education, resources, and support that only a trusted partner can provide. You can meet with us whenever you want, and as often as you'd like. The service we provide is paid through your employer and completely complimentary. So, you can ask us anything. Really!

Visit getguidance.fidelity.com to schedule your one-on-one consultation today, or call 1-800-642-7131.

Please consider bringing relevant account statements and any paperwork to help address your questions and needs. **Appointments are required.** Unfortunately, walk-ins can't be accommodated. We urge you to schedule an appointment at a time that's convenient for you.

The below schedule is organized alphabetically, by Montefiore location, this schedule is subject to change. If any changes occur, the current schedule will always be available on the Montefiore website at www.Mymontebenefits.com.

Einstein Campus - Jack D. Weiler Hospital

Meeting Type	Dates and Times	Room
One-on-One Meetings	9/5, 9/6, 9/12, 9/16, 9/19, 9/20, 9/26, 9/30, 10/3	Lubin Conference Room
Seminar: <i>Take the First Step to Investing</i>	September 16 th 2:00 p.m. -3:00 p.m.	Auditorium

Fordham Plaza

Meeting Type	Dates	Room
One-on-One Meetings	9/3, 9/10, 9/17, 9/24, 10/1	6 th Floor, Room 663

Hutchinson

Meeting Type	Dates	Room
One-on-One Meetings	9/10	Tower 2 11th floor Conference room 11-002

Moses

Meeting Type	Dates	Room
One-on-One Meetings	9/4, 9/9, 9/11, 9/16, 9/18, 9/23, 9/24, 9/25, 9/30, 10/2	RS012: 111 E 210 th St., 1 st Floor, Room RS12 Department of Rehab: 150 E 210 th St., 1 st Floor Conference Room TLC2
Seminar: <i>Maximize Social Security in Your Retirement Strategy</i>	September 24 th 1:00 p.m. – 2:00 p.m.	Cherkasky Auditorium

Mt. Vernon

Meeting Type	Date	Room
One-on-One Meetings	9/19	Small Board Room 1 st Floor

Tarrytown

Meeting Type	Dates	Room
One-on-One Meetings	9/6, 9/13, 9/20, 9/27, 10/4	Building A, HR Conference Room, Ground Floor

Wakefield Hospital

Meeting Type	Date	Room
One-on-One Meetings	9/24	Education Room B, 1 st Floor

Yonkers

Meeting Type	Dates	Room
One-on-One Meetings	9/5, 9/17	6 Executive Plaza - Suite 290, Conference Room 6A/6B 3 O'Dell Plaza - Conference Room 1D
Seminar: <i>Make the Most of Your Retirement Savings</i>	September 5 th 12:15 p.m. – 1:15 p.m.	3 O'Dell Plaza - Conference Room 1D

Investing involves risk, including risk of loss.