



One-on-one guidance from Fidelity.
We can help you plan for today—and tomorrow.

Fidelity Retirement Planners' On-Site Schedule

Attend a seminar to learn strategies and tips to help you manage your financial future with confidence. Meet with us one-on-one, and you'll be able to tap into the education, resources, and support that only a trusted partner can provide. Visit getguidance.fidelity.com to schedule your one-on-one consultation today, or call 1-800-642-7131, Monday through Friday, 8:00 a.m. to 9:00 p.m. Eastern time.

Please consider bringing relevant account statements and any paperwork to help address your questions and needs. **One-on-one appointments are required.** Unfortunately, walk-ins can't be accommodated. We urge you to schedule an appointment at a time that's convenient for you.

The below schedule is organized alphabetically, by Montefiore location, this schedule is subject to change. If any changes occur, the current schedule will always be available on the Montefiore website at www.Mymontebenefits.com.

Einstein Campus - Jack D. Weiler Hospital

Meeting Type	Dates	Time	Room
One-on-One Meetings	11/15, 11/19, 11/28, 11/30, 12/3, 12/5, 12/6, 12/7, 12/11, 12/12, 12/14, 12/19	By appointment only	Lubin Conference Room

Fordham Plaza

Meeting Type	Dates	Time	Room
One-on-One Meetings	11/29, 12/5, 12/18, 12/20	By appointment only	11 th Floor Conference Room B and 12 th Floor Conference Room

Hutchinson

Meeting Type	Dates	Time	Room
One-on-One Meetings	12/6	By appointment only	Tower 2 , 11 th Floor Room 11-002 and Tower 2, 10th Floor, Room 10-002

Moses

Meeting Type	Dates	Time	Room
One-on-One Meetings	11/15, 11/20, 11/21, 11/27, 11/28, 11/29, 12/4, 12/5, 12/6, 12/11, 12/12, 12/13, 12/18, 12/19, 12/20, 12/26, 12/27	By appointment only	182 E 210th St. Lower Level, and 150 E 210th St. Room 150
Workshop: <i>Make the Most of your Retirement Savings</i>	11/26	2:00 p.m. – 3:00 p.m.	Cherkasky Auditorium
Workshop: <i>Make the Most of your Retirement Savings</i>	12/11	12:00 p.m. – 1:00 p.m.	Cherkasky Auditorium
Workshop: <i>Retirement Income Planning</i>	12/17	2:00 p.m. – 3:00 p.m.	TLC1

Mt. Vernon

Meeting Type	Dates	Time	Room
One-on-One Meetings	12/3	By appointment only	Small Board Room 1 st Floor

New Rochelle

Meeting Type	Dates	Time	Room
One-on-One Meetings	11/16, 11/30, 12/19	By appointment only	HR Department (near main lobby)

Tarrytown

Meeting Type	Dates	Time	Room
One-on-One Meetings	11/16, 11/30, 12/7, 12/14, 12/21, 12/28	By appointment only	HR Conference Room B, Ground Floor Building A

Wakefield Hospital

Meeting Type	Dates	Time	Room
One-on-One Meetings	11/27, 12/18	By appointment only	Education Room B

Westchester Square Hospital

Meeting Type	Dates	Time	Room
One-on-One Meetings	11/19, 12/11	By appointment only	3 rd Floor Conference Room

Yonkers

Meeting Type	Dates	Time	Room
One-on-One Meetings	11/29, 12/12	By appointment only	3 rd Floor Boardroom

Investing involves risk, including risk of loss.

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