



## Fidelity Retirement Planners' On-Site Schedule

Meet with us one-on-one, and you'll be able to tap into the education, resources, and support that only a trusted partner can provide. You can meet with us whenever you want, and as often as you'd like. The service we provide is paid through your employer and completely complimentary. So, you can ask us anything. Really!

Visit [getguidance.fidelity.com](https://getguidance.fidelity.com) to schedule your one-on-one consultation today, or call 1-800-642-7131.

Please consider bringing relevant account statements and any paperwork to help address your questions and needs. **Appointments are required.** Unfortunately, walk-ins can't be accommodated. We urge you to schedule an appointment at a time that's convenient for you.

The below schedule is organized alphabetically, by Montefiore location, this schedule is subject to change. If any changes occur, the current schedule will always be available on the Montefiore website at [www.Mymontefiorebenefits.com](http://www.Mymontefiorebenefits.com).

### Einstein Campus - Jack D. Weiler Hospital

Meeting Type	Dates and Times	Room
One-on-One Meetings	7/8, 7/11, 7/12, 7/18, 7/22, 7/25, 8/1, 8/2, 8/5, 8/8, 8/15, 8/19, 8/22, 8/29, 9/5, 9/6, 9/12, 9/16, 9/19, 9/20, 9/26, 9/30, 10/3	Lubin Conference Room
Seminar: <i>Maximize Social Security in Your Retirement Strategy</i>	July 8 <sup>th</sup> 12:30 p.m. -1:30 p.m.	Auditorium
Seminar: <i>Take the First Step to Investing</i>	September 16 <sup>th</sup> 2:00 p.m. -3:00 p.m.	Auditorium

### Fordham Plaza

Meeting Type	Dates	Room
One-on-One Meetings	7/2, 7/9, 7/16, 7/23, 7/30, 8/6, 8/13, 8/20, 8/27, 9/3, 9/10, 9/17, 9/24, 10/1	6 <sup>th</sup> Floor, Room 663
Seminar: <i>Make the Most of Your Retirement Savings</i>	July 30 <sup>th</sup> 12:30 p.m. – 1:30 p.m.	Conference Room

**Hutchinson**

Meeting Type	Dates	Room
One-on-One Meetings	9/10	Tower 2 11th floor Conference room 11-002

**Moses**

Meeting Type	Dates	Room
One-on-One Meetings	7/3, 7/8, 7/10, 7/17, 7/22, 7/24, 7/31, 8/5, 8/7, 8/12, 8/14, 8/19, 8/21, 8/26, 8/28, 9/4, 9/9, 9/11, 9/16, 9/18, 9/23, 9/24, 9/25, 9/30, 10/2	RS012: 111 E 210 <sup>th</sup> St., 1 <sup>st</sup> Floor, Room RS12  Department of Rehab: 150 E 210 <sup>th</sup> St., 1 <sup>st</sup> Floor Conference Room  TLC2
Seminar: <i>Turn your Savings into Retirement Income</i>	July 17 <sup>th</sup> 11:30 a.m. – 12:30 p.m.	Cherkasky Auditorium
Seminar: <i>Turn your Savings into Retirement Income</i>	August 14 <sup>th</sup> 2:30 p.m. – 3:30 p.m.	Cherkasky Auditorium
Seminar: <i>Maximize Social Security in Your Retirement Strategy</i>	September 24 <sup>th</sup> 1:00 p.m. – 2:00 p.m.	Cherkasky Auditorium

**Mt. Vernon**

Meeting Type	Dates	Room
One-on-One Meetings	8/8, 9/19	Small Board Room 1 <sup>st</sup> Floor

**New Rochelle**

Meeting Type	Dates	Room
One-on-One Meetings	7/12, 8/22	HR Department Conference Room, 1 <sup>st</sup> Floor (near main lobby)

**Tarrytown**

Meeting Type	Dates	Room
One-on-One Meetings	7/12, 7/19, 7/26, 8/2, 8/9, 8/16, 8/23, 8/30, 9/6, 9/13, 9/20, 9/27, 10/4	B1 R2 HR Waiting Area

**Wakefield Hospital**

Meeting Type	Dates	Room
One-on-One Meetings	7/30, 8/21, 9/24	Education Room B, 1 <sup>st</sup> Floor

**Westchester Square**

Meeting Type	Dates	Room
One-on-One Meetings	8/13	3rd Floor Conference Room

**Yonkers**

Meeting Type	Dates	Room
One-on-One Meetings	7/9, 7/23, 8/6, 8/20, 9/5, 9/17	6 Executive Plaza - Suite 290, Conference Room 6A/6B  3 O'Dell Plaza - Conference Room 1D
Seminar: <i>Make the Most of Your Retirement Savings</i>	September 5 <sup>th</sup> 12:15 p.m. – 1:15 p.m.	3 O'Dell Plaza - Conference Room 1D

Investing involves risk, including risk of loss.

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