

Ask Us
Anything

You don't have to know all the answers —
we're here to help.



Fidelity Retirement Planners' On-Site Schedule

Meet with us one-on-one, and you'll be able to tap into the education, resources, and support that only a trusted partner can provide. You can meet with us whenever you want, and as often as you'd like. The service we provide is paid through your employer and completely complimentary. So, you can ask us anything. Really!

Visit getguidance.fidelity.com to schedule your one-on-one consultation today, or call 1-800-642-7131.

Please consider bringing relevant account statements and any paperwork to help address your questions and needs. **Appointments are required.** Unfortunately, walk-ins can't be accommodated. We urge you to schedule an appointment at a time that's convenient for you.

This schedule is subject to change. If any changes occur, the current schedule will always be available on the Montefiore website at www.Mymontefibenefits.com.

Einstein Campus - Jack D. Weiler Hospital

Meeting Type	Dates and Times	Room
One-on-One Meetings	10/3, 10/4, 10/31, 11/1, 11/4, 11/7, 11/14, 11/15, 11/18, 11/22, 11/25, 12/5, 12/6, 12/9, 12/12, 12/13, 12/19, 12/27	Lubin Conference Room
Seminar: <i>Organize, Plan, and Own Your Future</i>	November 4 th 12:30 p.m. -1:30 p.m.	Auditorium

Hutchinson

Meeting Type	Dates	Room
One-on-One Meetings	11/12	Tower 2, 11th Fl, Conference Rm 11-002

Moses

Meeting Type	Dates	Room
One-on-One Meetings	10/2, 10/7, 10/09, 10/14, 10/16, 10/21, 10/23, 10/28, 10/30, 11/4, 11/6, 11/11, 11/13, 11/18, 11/20, 11/25, 11/27, 12/2, 12/4, 12/9, 12/11, 12/16, 12/18, 12/23, 12/30	1 st F Conference Rm RS12 or 150 E 210 th St, 1 st Fl Conference Rm
Seminar: <i>Learn the Basics of When and How to Claim Social Security</i>	November 13 th 12:00 p.m. – 1:00 p.m.	TLC 4

Seminar: <i>Create a Budget, Ditch Your Debt, and Start Building for the Future</i>	December 11 th 12:00 p.m. – 1:00 p.m.	TLC3
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Mt. Vernon

Meeting Type	Date	Room
One-on-One Meetings	10/31, 12/17	1 st Fl , Small Board Room

New Rochelle

Meeting Type	Date	Room
One-on-One Meetings	10/11, 11/1, 12/6	1 st Fl , HR Conference Rm, (near Main Lobby)

Tarrytown

Meeting Type	Dates	Room
One-on-One Meetings	10/11, 10/25, 11/8, 11/22, 12/13, 12/20	Building B, 1 st Fl, HR Waiting Rm 2

Wakefield Hospital

Meeting Type	Date	Room
One-on-One Meetings	10/3, 11/14, 12/5	Education Room B, 1 st Fl

Westchester Square

Meeting Type	Date	Room
One-on-One Meetings	10/15	3 rd Fl Conference Rm

Yonkers

Meeting Type	Dates	Room
One-on-One Meetings	10/10, 10/24, 11/5, 11/21, 12/3, 12/10	3 O'Dell Plaza – 3 rd Fl Board Rm. 1 st Fl, CLS Rm 2
Seminar: <i>Turn Your Savings into Retirement Income</i>	October 24 th 12:00 p.m. – 1:00 p.m.	3 O'Dell Plaza - 3 rd Fl Board Rm.

Investing involves risk, including risk of loss.

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