

Ask Us  
Anything

You don't have to know all the answers —  
we're here to help.



## Fidelity Retirement Planners' On-Site Schedule

Meet with us one-on-one, and you'll be able to tap into the education, resources, and support that only a trusted partner can provide. You can meet with us whenever you want, and as often as you'd like. The service we provide is paid through your employer and completely complimentary. So, you can ask us anything. Really!

Visit [getguidance.fidelity.com](https://getguidance.fidelity.com) to schedule your one-on-one consultation today, or call 1-800-642-7131.

Please consider bringing relevant account statements and any paperwork to help address your questions and needs. **Appointments are required.** Unfortunately, walk-ins can't be accommodated. We urge you to schedule an appointment at a time that's convenient for you.

The below schedule is organized alphabetically by Montefiore location, and this schedule is subject to change. If any changes occur, the current schedule will always be available on the Montefiore website at [www.Mymontefiorebenefits.com](http://www.Mymontefiorebenefits.com).

### Einstein Campus - Jack D. Weiler Hospital

Meeting Type	Dates and Times	Room
1:1 Meetings	1/13, 1/16, 1/17, 1/23, 1/24, 1/30, 2/3, 2/6, 2/7, 2/13, 2/14, 2/20, 2/21, 2/27, 3/2, 3/5, 3/12, 3/16, 3/19, 3/30, 4/2	Lubin Conference Room
Seminar: <i>Create a Budget and Ditch Your Debt</i>	March 5 <sup>th</sup> Noon - 1 p.m.	Auditorium

### Fordham Plaza

Meeting Type	Dates	Room
1:1 Meetings	1/7, 1/14, 1/21, 1/28, 2/4, 2/11, 2/18, 2/25, 3/3, 3/10, 3/17, 3/24, 3/31	6 <sup>th</sup> Floor, Room 663

### Hutchinson

Meeting Type	Dates	Room
1:1 Meetings	2/11	Tower 2, 11th floor Conference room 11-002

### Moses

Meeting Type	Dates	Room
1:1 Meetings	1/13, 1/15, 1/22, 1/27, 1/29, 2/3, 2/5, 2/10, 2/12, 2/19, 2/24, 2/26, 3/2, 3/4, 3/9, 3/11, 3/16, 3/18, 3/23, 3/25, 3/30, 4/1	<b>Department of Rehab:</b> 150 E 210 <sup>th</sup> St., 1 <sup>st</sup> Floor Conference Room
1:1 Meetings	1/15, 1/22, 1/29, 2/5, 2/12, 2/19, 2/26, 3/4, 3/11, 3/18, 3/25, 4/1	<b>RS012:</b> 111 E 210 <sup>th</sup> St., 1 <sup>st</sup> Floor, Room RS12
Seminar: <i>Demand More From Your Money and Health</i>	January 28 <sup>th</sup> 1 p.m. – 2 p.m.	TLC4 & 5
Seminar: <i>Organize and Plan Your Own Future</i>	February 17 <sup>th</sup> Noon - 1 p.m.	TLC1

**Mt. Vernon**

Meeting Type	Date	Room
1:1 Meetings	1/30, 2/27	Small Board Room, 1 <sup>st</sup> Floor

**New Rochelle**

Meeting Type	Dates	Room
1:1 Meetings	2/6, 3/5	1 <sup>st</sup> Floor, HR Conference Rm (near main lobby)

**Tarrytown**

Meeting Type	Dates	Room
1:1 Meetings	1/17, 1/31, 2/7, 2/21, 2/28, 3/6, 3/13, 3/20, 4/3	Building B, 1 <sup>st</sup> Floor, HR Waiting Rm 2

**Wakefield Hospital**

Meeting Type	Date	Room
1:1 Meetings	1/14, 2/13, 3/12	Education Room B, 1 <sup>st</sup> Floor

**Westchester Square**

Meeting Type	Dates	Room
1:1 Meetings	1/16	3 <sup>rd</sup> Floor Conference Room

**Yonkers**

Meeting Type	Dates	Room
1:1 Meetings	1/7, 1/23, 2/4, 2/20, 3/3, 3/17	3 O'Dell Plaza, 1 <sup>st</sup> Floor, Room 1P-26 or Room 1P-11

Investing involves risk, including risk of loss.

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