



## Fidelity Retirement Planners' On-Site Schedule

Meet with us one-on-one, and you'll be able to tap into the education, resources, and support that only a trusted partner can provide. You can meet with us whenever you want, and as often as you'd like. The service we provide is paid through your employer and completely complimentary. So, you can ask us anything. Really!

Visit [getguidance.fidelity.com](http://getguidance.fidelity.com) to schedule your one-on-one consultation today, or call 1-800-642-7131.

Please consider bringing relevant account statements and any paperwork to help address your questions and needs. **Appointments are required.** Unfortunately, walk-ins can't be accommodated. We urge you to schedule an appointment at a time that's convenient for you.

The below schedule is organized alphabetically, by Montefiore location, this schedule is subject to change. If any changes occur, the current schedule will always be available on the Montefiore website at [www.Mymontefiorebenefits.com](http://www.Mymontefiorebenefits.com).

### Einstein Campus - Jack D. Weiler Hospital

Meeting Type	Dates and Times	Room
One-on-One Meetings	4/1, 4/41, 4/11, 4/15, 4/24, 4/25, 4/29, 5/2, 5/6, 5/9, 5/14, 5/17, 5/21, 5/28, 5/31, 6/4, 6/7, 6/10, 6/13, 6/18, 6/21, 6/26	Lubin Conference Room
Seminar: Organize, Plan & Own Your Future	5/21 at 12:30 p.m. – 1:30 p.m.	Auditorium
Seminar: Make the Most of Social Security	6/4 at 5:30 p.m. – 6:30 p.m.	Auditorium

### Fordham Plaza

Meeting Type	Dates	Room
One-on-One Meetings	4/2, 4/10, 4/12, 4/16, 4/23, 4/30, 5/7, 5/23, 5/30, 6/4, 6/11, 6/20, 6/25, 6/27	6 <sup>th</sup> Floor, Room 663
Seminar: Create a Budget, Ditch Your Debt, and Start Building for the Future	5/7 at 12:30 p.m. – 1:30 p.m.	6 <sup>th</sup> Floor, Large Conference Room

**Hutchinson**

Meeting Type	Dates	Room
One-on-One Meetings	5/7	Tower 2 , 11 <sup>th</sup> Floor Conference Room 11-002

**Moses**

Meeting Type	Dates	Room
One-on-One Meetings	4/1, 4/3, 4/8, 4/10, 4/11, 4/15, 4/17, 4/18, 4/22, 4/24, 4/29, 5/1, 5/2, 5/6, 5/8, 5/13, 5/15, 5/16, 5/20, 5/22, 5/29, 5/30, 6/3, 6/5, 6/6, 6/10, 6/12, 6/17, 6/19, 6/24, 6/26	3335 Steuben Ave., 2 <sup>nd</sup> Floor Conference Room 111 E 210 <sup>th</sup> St., 1 <sup>st</sup> Floor, Room RS12 150 E 210 <sup>th</sup> St., 1 <sup>st</sup> Floor Conference Room
Seminar: Organize, Plan & Own Your Future	4/24 at 12:30 p.m. – 1:30 p.m.	TLC 4
Seminar: Make the Most of Social Security	5/2 at 12:30 p.m. – 1:30 p.m.	TLC 5
Seminar: Fundamentals of Retirement Income Planning	5/8 at 12:30 p.m. – 1:30 p.m.	TLC 4

**Mt. Vernon**

Meeting Type	Dates	Room
One-on-One Meetings	5/9, 6/28	Small Board Room 1 <sup>st</sup> Floor

**New Rochelle**

Meeting Type	Dates	Room
One-on-One Meetings	5/10, 6/20	HR Department (near main lobby)

**Tarrytown**

Meeting Type	Dates	Room
One-on-One Meetings	4/5, 4/12, 4/19, 4/26, 5/3, 5/10, 5/17, 5/24, 5/31, 6/7, 6/14, 6/21, 6/28	Building A, HR Conference Room B, Ground Floor

**Wakefield Hospital**

Meeting Type	Dates	Room
One-on-One Meetings	4/16, 5/14, 6/18	Education Room B

**Westchester Square Hospital**

Meeting Type	Dates	Room
One-on-One Meetings	5/2	3 <sup>rd</sup> Floor Conference Room

**Yonkers - 100 Corporate Dr.**

Meeting Type	Dates	Room
One-on-One Meetings	4/9, 5/21	Suite 126

**Yonkers - 3 Executive Blvd.**

Meeting Type	Dates	Room
One-on-One Meetings	4/30, 6/11, 6/25	3rd Floor Conference Room A

**Yonkers - 6 Executive Blvd.**

Meeting Type	Dates	Room
One-on-One Meetings	5/16	Conference Room B

Investing involves risk, including risk of loss.