You don't have to know all the answers — we're here to help.

# **Fidelity Retirement Planners' On-Site Schedule**

Meet with us one-on-one, and you'll be able to tap into the education, resources, and support that only a trusted partner can provide. You can meet with us whenever you want, and as often as you'd like. The service we provide is paid through your employer and completely complimentary. So, you can ask us anything. Really!

Visit getguidance.fidelity.com to schedule your one-on-one consultation today, or call 1-800-642-7131.

Please consider bringing relevant account statements and any paperwork to help address your questions and needs. **Appointments are required.** Unfortunately, walk-ins can't be accommodated. We urge you to schedule an appointment at a time that's convenient for you.

This schedule is subject to change. If any changes occur, the current schedule will always be available on the Montefiore website at <u>www.Mymontebenefits.com</u>.

#### Einstein Campus - Jack D. Weiler Hospital

Ask Us Anything

Meeting Type	Dates and Times	Room
One-on-One Meetings	12/5, 12/6, 12/9, 12/12, 12/13, 12/19, 12/27	Lubin Conference Room

#### Fordham

Meeting Type	Dates and Times	Room
One-on-One Meetings	12/3, 12/10/ 12/17, 12/24	6th Floor, Room 663

#### Moses

Meeting Type	Dates	Room
One-on-One Meetings	12/2, 12/4, 12/9, 12/11, 12/16, 12/18, 12/23, 12/30	1 <sup>st</sup> F Conference Rm RS12 <i>or</i> 150 E 210 <sup>th</sup> St, 1 <sup>st</sup> FI Conference Rm
Seminar: Create a Budget, Ditch Your Debt, and Start Building for the Future	December 11 <sup>th</sup> 12:00 p.m. – 1:00 p.m.	TLC3

#### Mt. Vernon

Meeting Type	Date	Room
One-on-One Meetings	12/17	1 <sup>st</sup> FI , Small Board Room

## **New Rochelle**

Meeting Type	Date	Room
One-on-One Meetings	12/6	1 <sup>st</sup> FI , HR Conference Rm, (near Main Lobby)

# Tarrytown

Meeting Type	Dates	Room
One-on-One Meetings	12/13, 12/20	Building B, 1 <sup>st</sup> FI, HR Waiting Rm 2

## Wakefield Hospital

Meeting Type	Date	Room
One-on-One Meetings	12/5	Education Room B, 1 <sup>st</sup> Fl

# Yonkers

Meeting Type	Dates	Room
One-on-One Meetings	12/3, 12/10	3 O'Dell Plaza – 3 <sup>rd</sup> Fl Board Rm. 1 <sup>st</sup> Fl, CLS Rm 2

Investing involves risk, including risk of loss.

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