## **Beneficiary Designation**

Securian Financial Group, Inc.
Minnesota Life Insurance Company
Securian Life Insurance Company, a New York authorized insurer
400 Robert Street North • St. Paul, Minnesota 55101-2098



| EMPLOYER NAME: Montefiore Medical Center   |   |  |   | POLICY NUMBER: 70278 & 70279                          |   |                                       |  |
|--|---|--|---|---|---|---------------------------------------|--|
| Insured's name (last, first, middle initial)   |   |  |   | ID  |   |                                       |  |
| Address (street, city, state   | , zip)                                  |  |   |   |   |                                       |  |
| Insured's date of birth F  | <sup>2</sup> olicyowne                  | er (if different than the insured)   | Policyowner's pho   | one number  | Email address   |                                       |  |
|  |   | plies to the following coverage ection is left blank, your desi  |   | ly to all covera                                      | ages.   | each                                  |  |
| ☐ Basic Life Insura<br>☐ Basic Accidental  |   | Dismemberment  | ☐ Voluntary   | Accidental Dea  | ath & Dismembern  | nent                                  |  |
| INSTRUCTIONS:  1. Clearly print or type  2. Sign and date the c  3. Return to your Benef | the inforn                              | mation below.<br>I <b>form.</b>  |   |   |   |                                       |  |
|  |   | IG ALL PRIOR DESIGNATIONS  |   |   |   |                                       |  |
| death benefit. Survivir otherwise specified. U generation and adopte                     | ng benefic<br>Ise of the<br>ed childrer | eficiary(ies) determines the ociaries in any category share word "Children", without mon. For revocable designation ly form needed to elect or ch  | equally with ber<br>odification, inclu-<br>ns, this signed be | neficiaries in tl<br>des only your<br>eneficiary desi | he same category<br>biological childre<br>gnation, when acc | unless<br>n of first<br>cepted by the |  |
| beneficiary does not so<br>beneficiaries within the<br>will be paid as if the in         | urvive the<br>at categor<br>sured sur   | <ul> <li>To receive a death benefit,<br/>e insured, that beneficiary's p</li> <li>in the event of simultaned<br/>vived the beneficiary.</li> <li>med as a primary and a contraction</li> </ul> | portion shall be e<br>ous death of the                        | equally distribu<br>insured and a                     | ited to the remaini   | ng                                    |  |
|  |   | e person or persons named will r   |   |   |   |                                       |  |
| Beneficiary Full Name  | Date of<br>Birth                        | Address and Phone Number   |   | Social Secu<br>Number                                 |   | Share % (must<br>total 100%)          |  |
|  |   |  |   |   |   |                                       |  |
|  |   |  |   |   |   |                                       |  |
|  |   |  |   |   |   |                                       |  |
| CONTINCENT DENEELC   | IA BV/IEC)                              | If the main any boneficient/ice  | '- no longor listing  | - tha han of it io n                                  | -i-i to this norcen(e)                                      | Total = 100%                          |  |
| Beneficiary Full Name  | Date of<br>Birth                        | - If the primary beneficiary(ies)  Address and Phone   |   | Social Secu<br>Number                                 | urity Bolotionship  | Share % (must total 100%)             |  |
|  |   |  |   |   |   |                                       |  |
|  |   |  |   |   |   |                                       |  |
|  |   |  |   |   |   |                                       |  |
|  |   |  |   |   |   | <br>  Total = 100%                    |  |
| SIGNATURE REQUIRED Policyowner's signature X   |   |  |   |   | Date  |                                       |  |

## **EXAMPLES OF BENEFICIARY DESIGNATIONS**

Example 1: If a primary beneficiary is to receive the benefit, followed by a contingent beneficiary, if the primary beneficiary is deceased.

| PRIMARY BENEFICIARY(IES) - The person or persons named will receive the benefit |                  |  |                           |              |                              |  |
|---|------------------|--|---------------------------|--------------|------------------------------|--|
| Beneficiary Full Name   | Date of<br>Birth | Address and Phone Number                         | Social Security<br>Number | Relationship | Share % (must<br>total 100%) |  |
| Mary Doe  | 01-01-1980       | 123 4th Street, Anywhere, MN 12345, 651-665-1234 | xxx-xx-xxxx               | Daughter     | 100%                         |  |

Total = 100%

| CONTINGENT BENEFICIARY (IES) - If the primary beneficiary (ies) is no longer living, the benefit is paid to this person(s) |                  |   |                           |              |                              |  |
|--|------------------|---|---------------------------|--------------|------------------------------|--|
| Beneficiary Full Name  | Date of<br>Birth | Address and Phone Number                        | Social Security<br>Number | Relationship | Share % (must<br>total 100%) |  |
| Nancy Doe  | 02-02-1980       | 5 Main Street, Anywhere, MN 45685, 651-665-2345 | xxx-xx-xxxx               | Sister       | 100%                         |  |

Total = 100%

## Example 2: If more than one primary beneficiary(ies) are to receive the benefit first, followed by the contingent beneficiary(ies) if all of the primary beneficiary(ies) are deceased.

| PRIMARY BENEFICIARY(IES) - The person or persons named will receive the benefit |                  |  |                           |              |                              |  |
|---|------------------|--|---------------------------|--------------|------------------------------|--|
| Beneficiary Full Name   | Date of<br>Birth | Address and Phone Number                         | Social Security<br>Number | Relationship | Share % (must<br>total 100%) |  |
| Mary Doe  | 03-03-1980       | 123 4th Street, Anywhere, MN 12345, 651-665-3456 | xxx-xx-xxxx               | Daughter     | 40%                          |  |
| Jim Doe   | 04-04-1980       | 123 4th Street, Anywhere, MN 12345, 651-665-4567 | xxx-xx-xxxx               | Husband      | 40%                          |  |
| Mary Smith  | 05-05-1980       | 45 Oak Street, Anywhere, MN 56789, 651-665-5678  | xxx-xx-xxxx               | Friend       | 20%                          |  |

Total = 100%

| CONTINGENT BENEFICIARY (IES) - If the primary beneficiary (ies) is no longer living, the benefit is paid to this person(s) |                  |   |                           |              |                              |  |
|--|------------------|---|---------------------------|--------------|------------------------------|--|
| Beneficiary Full Name  | Date of<br>Birth | Address and Phone Number                        | Social Security<br>Number | Relationship | Share % (must<br>total 100%) |  |
| Nancy Jones  | 06-06-1980       | 5 Main Street, Anywhere, MN 45685, 651-665-6789 | xxx-xx-xxxx               | Sister       | 50%                          |  |
| Jack Williams  | 07-07-1980       | 10 Elm Street, Anywhere, MN 58978, 651-665-7890 | xxx-xx-xxxx               | Brother      | 50%                          |  |

## Example 3: If the beneficiary is a formal trust.

Total = 100%

| PRIMARY BENEFICIARY (IES) - The person or persons named will receive the benefit  |                  |                          |                           |              |                              |  |
|---|------------------|--------------------------|---------------------------|--------------|------------------------------|--|
| Beneficiary Full Name   | Date of<br>Birth | Address and Phone Number | Social Security<br>Number | Relationship | Share % (must<br>total 100%) |  |
| John Doe - Trustee, his successors or successor in trust under the John Doe Revocable Trust Agreement. Executed by the insured on June 1, 2008. |                  |                          | N/A                       | Trust        | 100%                         |  |

Total = 100%